

## SAINT JAMES MUSIC ACADEMY

Social transformation through  
the power and love of music



303 East Cordova Street  
Vancouver, BC, V6A 1L4

T 778 709 7731  
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### Sample Will Clauses

When making or revising a will it is recommended you obtain the assistance of your legal advisor. As the following examples show, bequests to the Saint James Music Academy need not be complex and can take various forms to meet your wishes.

Legal name: Saint James Music Academy  
Charitable Registration Number: 835554817 RR 0001  
Address: 303 E Cordova St Vancouver BC V6A 1L4

#### Bequest for Unrestricted Purposes

This is the most flexible type of bequest and is extremely important as the Saint James Music Academy is granted full discretion in using the gift.

Examples:

- **A specific bequest – gives a specific cash amount or item of property.**

“I give \$\_\_\_\_\_ of my estate to the Saint James Music Academy (#835554817 RR 0001) to be used for the general purposes of the Saint James Music Academy as determined by the executive leadership.”

- **A residual bequest - gives all or a portion of whatever remains after payment of debts, taxes, and other bequests.**

“I give \_\_\_\_\_ % of my estate to the Saint James Music Academy (#835554817 RR 0001) to be used for the general purposes of the Saint James Music Academy as determined by the executive leadership.”

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- **A contingent bequest – take effect only if the primary purposes cannot be achieved, for example, if the primary beneficiary does not survive you.**

“If (name of primary beneficiary) does not survive me for 30 days, then I give to the Saint James Music Academy (#835554817 RR 0001) (a cash amount, named property, percentage of the residue) to be used for the general purposes of the Saint James Music Academy as determined by the executive leadership.

### **Bequest for Restricted Purposes**

Any of the above forms of bequest can also be used in making a restricted use bequest, simply describe the particular program or purpose. For example:

“I give \$\_\_\_\_\_ of my estate to the Saint James Music Academy (#835554817 RR 0001) to be used for the Nutrition Program (or another program of your choice).”

OR

“I give \_\_\_\_\_ % of the residue my estate to the Saint James Music Academy (#835554817 RR 0001) to be used for the Nutrition Program (or another program of your choice).”

It is a good idea to include language that allows the Saint James Music Academy to use the gift for a different purpose if circumstances change. For example:

“In the event that, in the opinion of the Board of Directors of the Saint James Music Academy it should become impossible, inadvisable or impractical to apply this bequest for its stated purposes, the bequest may be used for other purposes which conform as much as possible with the spirit and intent of the bequest.”

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Please obtain advice from your legal advisor in preparing your Will and making a gift through your Will. The above information can be used for discussion purposes by you and your legal advisor; however, it is not intended to be legal advice.

If you have any questions, please contact:

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*A Musical Life*